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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
RODMAN & RENSHAW LLC,

Plaintiff,

- against -

BLACKWATER CAPITAL GROUP, INC.,

Defendant.
-----X

NAOMI REICE BUCHWALD
UNITED STATES DISTRICT JUDGE


O R D E R

08 Civ. 6509 (NRB)

It having been reported to this Court that this case has been settled, it is

ORDERED that the above-captioned action be, and hereby is, dismissed without costs and without prejudice to restoring the action to this Court's calendar if the application to restore the action is made within 30 days.

DATED: New York, New York
August 22, 2008


NAOMI REICE BUCHWALD
UNITED STATES DISTRICT JUDGE